

Julia's House Free Will Service –Terms and Conditions

Thank you for considering taking part in the Julia's House Free Wills Service. Julia's House wish to stress that although we will be paying for the writing of the Will, you are under no obligation to leave a legacy to Julia's House or any other charity. Indeed, we would hope and expect the solicitor to give you impartial, professional advice including full consideration of family requirements and other dependants, and use professional judgement.

Solicitors

This Service is only available through selected solicitors. A full list of participating solicitors is available on the Julia's House website, or by contacting Julia's House's office.

Fees

Julia's House has agreed to pay to your solicitor the maximum of:

- £100 + VAT for a single Will and £150 + VAT for a joint / mirror Will
- £50 + VAT for a Codicil to a single Will and £80 + VAT for a Codicil to a joint / mirror Will

Your solicitor may discuss further charges with you for Wills that are not 'standard'.

Participant Information Form

- In order to help us evaluate our Free Will Service, please complete the confidential Participant Information Form that your solicitor will provide to you, confirming your contact details, that the Will has been completed, and stating whether or not you have included a legacy to Julia's House. The information provided in this form is not legally binding.
- Please then sign and hand this form to your solicitor to enter the date of your completed Will. For a joint/mirror Will both participants' signatures are required.

Measuring Costs and Benefits

The costs of the Free Will Service are provided from the Julia's House fundraising budget. To comply with guidelines published by the Charity Commission, Julia's House must keep the cost-effectiveness of the Service under review, and completion of the Participant Information Form is how we measure this. This is to ensure not only that the Service does raise funds, but also that money set aside by Julia's House for fundraising purposes is used to the best effect.

Minimum age

- This Service is currently intended for clients aged 55 and over, with the exception of joint/mirror Wills where only one partner should be above the minimum age.

Other information

- Please include the charity's registered charity number (1067125) the charity's name, (Julia's House), and the charity's registered address (Barclays House, 1 Wimborne Road, Poole BH15 2BB) if you choose to remember Julia's House in your Will.